

**Consent to “Disclose”** (such as, financial aid, establishment of a bank account, other government agency assistance or bank products):

Required Statements: Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution. You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by e-mail at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).

VITA Participate

Tax Payer: \_\_\_\_\_ Date: \_\_\_\_\_ PIN#: \_\_\_\_\_

Tax Payer Spouse: \_\_\_\_\_ Date: \_\_\_\_\_ PIN#: \_\_\_\_\_

**Relational EFINs Electronic filing sites** using relational EFINs with their tax preparation software must solicit **consent to “Disclose”**. The relational EFIN process requires the tax preparation software provider share the return data with a third party, the primary sponsor. This sponsor must comply with IRC Sec. 7216 regulations. The taxpayer must consent to disclose their data prior to e-filing the tax return. If the taxpayer does not grant consent, or does not enter the PIN and date at a VITA or non-TaxAide TCE site, the site cannot e-file the return because the relational EFIN process shares the data with the preparing site and the primary sponsor at the point the return is acknowledged.

VITA Participate

Tax Payer: \_\_\_\_\_ Date: \_\_\_\_\_ PIN#: \_\_\_\_\_

Tax Payer Spouse: \_\_\_\_\_ Date: \_\_\_\_\_ PIN#: \_\_\_\_\_

**Consent to “Use”** (such as, financial aid, establishment of a bank account, other government agency assistance or bank products):

Required Statements: Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use your tax return information for purposes other than the preparation and filing of your tax return without your consent. You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature. If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by e-mail at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov)

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